Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 14, 2026

Non-consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Renascience Inc.
Listing: Tokyo Stock Exchange
Securities code: 4889
URL: https://www.renascience.co.jp/
Representative: Toshio Miyata Chairman and CEO
Inquiries: Yoshiyasu Iida Executive Officer (Corporate Management & Planning) and General Manager of Administration Department
Telephone: +81-22(727)5070
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Business revenue		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10	0.0	(82)	-	(81)	-	(82)	-
June 30, 2025	10	(75.0)	(102)	-	(66)	-	(66)	-

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(5.95)	-
June 30, 2025	(5.26)	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	3,293	3,240	98.0
March 31, 2026	3,503	3,322	94.5

Reference: Equity
As of June 30, 2026: ¥ 3,228 million
As of March 31, 2026: ¥ 3,310 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Business revenue		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	43	(36.4)	(585)	-	(547)	-	(548)	-	(39.81)

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	13,776,900 shares
As of March 31, 2026	13,776,900 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	10 shares
As of March 31, 2026	10 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	13,776,890 shares
Three months ended June 30, 2025	12,711,700 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautionary Statement regarding Forward-looking Statements)

The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable by the Company, and are not intended as a guarantee by the Company that such forecasts will be achieved. Actual results may differ significantly due to various factors.

Quarterly Non-consolidated Financial Statements

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,402,705	3,204,574
Supplies	12	10
Prepaid expenses	52,996	49,572
Accounts receivable - other	10,738	-
Other	36,700	39,018
Total current assets	3,503,153	3,293,174
Non-current assets		
Property, plant and equipment		
Tools, furniture and fixtures	-	505
Total property, plant and equipment	-	505
Investments and other assets		
Other	110	110
Total investments and other assets	110	110
Total non-current assets	110	615
Total assets	3,503,263	3,293,790

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - other	135,871	41,511
Accrued expenses	20,581	3,835
Income taxes payable	18,404	6,086
Deposits received	5,728	1,719
Total current liabilities	180,585	53,153
Total liabilities	180,585	53,153
Net assets		
Shareholders' equity		
Share capital	1,982,422	1,982,422
Capital surplus	2,464,010	2,464,010
Retained earnings	(1,136,328)	(1,218,369)
Treasury shares	(17)	(17)
Total shareholders' equity	3,310,086	3,228,045
Share acquisition rights	12,591	12,591
Total net assets	3,322,677	3,240,636
Total liabilities and net assets	3,503,263	3,293,790

Quarterly Non-consolidated Statement of Income

For the three months ended June 30, 2026

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Business revenue	10,000	10,000
Cost of business revenue	1,580	1,582
Gross profit	8,419	8,417
Business expenses	110,694	90,511
Operating loss	(102,274)	(82,093)
Non-operating income		
Interest income	-	304
Contest prize money	36,975	-
Total non-operating income	36,975	304
Non-operating expenses		
Foreign exchange losses	1,326	-
Total non-operating expenses	1,326	-
Ordinary loss	(66,626)	(81,789)
Loss before income taxes	(66,626)	(81,789)
Income taxes - current	251	251
Total income taxes	251	251
Loss	(66,877)	(82,040)